



MILL CREEK PARTNERS

Broker Services Acknowledgement - Buyer

Mill Creek Partners ("Broker") acts to introduce a willing Buyer and Seller of a Business ("Brokerage Services"). Broker does not do due diligence on either party. Buyer hereby acknowledges that in the view of the important legal and financial aspects and the complexity of the proposed purchase/sale of the business known as: _____ (the "Business") he/she is advised by Broker to obtain the appropriate counsel from legal, accounting and other professionals concerning the sale/purchase.

Buyer acknowledges that Broker, nor any of Broker's agents, employees, officers, directors, shareholders, co-brokers and independent contractors has not made any representations or warranties, expressed or implied, regarding any fact regarding the business assets/business stock being sold; nor any legal issues, aspect or ramification connected with the proposed purchase/sale, or any representation or warranty to Buyer concerning the financial condition, or any matter relating to the Seller. In fact, Broker has not made any independent investigation or verification of any representation, warranty, document, or piece of information presented by Seller. Buyer has either done or will do their own, independent investigation with respect to such items and is advised by Broker to do so.

In consideration for Broker presenting Buyer's offer for the Business to the Seller of the Business, Broker is hereby released, indemnified and held harmless by Buyer from and against any and all claims and damages attributable to the performance or non-performance of Seller under any agreement connected with the sale/purchase of the business assets/business stock described above, except for the intentionally sole negligent acts of same.

The invalidity, illegality, or unenforceability of any obligation or provision under this agreement shall not affect or impair the enforceability or legality of any remaining provision or obligation under this agreement.

Upon the introduction of a Business or purchase of the Business, both parties agree that Broker has fulfilled Broker Brokerage Services concerning the sale/purchase of the Business.

Buyer

Name: _____ (print)

By: _____ (sign)

Its: _____ (title)

Date: _____

Mill Creek Partners

Name: _____ (print)

By: _____ (sign)

Its: Agent

Date: _____